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PRESS RELEASE

Ad hoc announcement

Zurich, 24 September 2021

SenioResidenz AG – Capital increase 2021 successfully completed

- **Successful capital increase in planned amount of about CHF 33 million**
- **Capital increase was significantly oversubscribed**
- **New capital will be used to further expand real estate portfolio**
- **Listing and first day of trading of the new shares on 1 October 2021**

SenioResidenz AG (BX Swiss AG: SENIO) today announced that a total of 638,868 new registered shares were subscribed and placed at the subscription/placement price of CHF 52.00 per share as part of its ordinary capital increase. The capital increase met with strong interest among investors and was significantly oversubscribed. With the proceeds of approximately CHF 33 million from the capital increase, SenioResidenz AG will continue its long-term growth strategy and further expand its existing real estate portfolio through acquisitions.

The Board of Directors of SenioResidenz AG has allocated any unexercised subscription rights to Bank J. Safra Sarasin AG for further allocation to new or existing investors of the company. The company's existing shareholder base has again been broadened in the capital increase.

Settlement date for the new registered shares will be on 30 September 2021. Upon completion of the capital increase, the company's share capital will amount to CHF 117,807,259.20, divided into 2,555,472 registered shares with a nominal value of CHF 46.10 per share. The first day of trading in the new registered shares on the BX Swiss AG is planned for 1 October 2021. The new shares will be fully entitled to dividends for the entire 2021 financial year.

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SenioResidenz AG

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993 ISIN CH0384629934. www.senio.ch

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