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## **MEDIA RELEASE**

### **Ad hoc announcement pursuant to article 16 listing rules of BX Swiss**

Zurich, 27 June 2023

#### **SenioResidenz AG places mandatory convertible bonds in the amount of CHF 6.091 million for the further expansion of its portfolio**

- **Net proceeds of the issue will be used for acquisitions of existing properties in the area of senior residences / care centres**
- **Coupon of 3.5% p.a.; Maturity of one year**
- **Mandatory convertible bonds will be converted into newly issued registered shares on 3 July 2024; initial conversion price of CHF 43.00**

SenioResidenz AG (BX Swiss: SENIO) publishes the placement of unsecured mandatory convertible bonds (the "Bonds") in a total amount of CHF 6,091,000, with a duration from 3 July 2023 to 3 July 2024. The transaction consisted of a public offer in Switzerland to the existing shareholders of SenioResidenz AG, preserving their preferential subscription rights, and a free placement to other interested investors. The net proceeds of the mandatory convertible bonds will be used for financing purposes in connection with acquisitions of existing properties in the area of senior residences / care centres. A first property located in Salmsach, canton Thurgau, valued at about CHF 9 million and with a long-term lease agreement with the operating company of 15 years, has already been successfully acquired.

The mandatory convertible bonds will be issued at 100% of their nominal value, with settlement date on 3 July 2023. The Bonds carry a coupon of 3.5% p.a. and will be mandatorily converted into newly issued listed registered shares of the Company at an initial conversion price<sup>1</sup> of CHF 43.00 net per registered share on 3 July 2024. At the initial conversion price, the Bonds will be converted into 141,651 registered shares, corresponding to 5.54% of the current outstanding number of shares. The corresponding shares will be issued from the conditional capital of the Company of up to CHF 27.5 million (up to 650,000 fully paid registered shares with a nominal value of CHF 42.30 each). The formal listing of the newly created shares out of conditional capital will be applied for at the stock exchange during the year 2024.

#### **Contact**

Peter Mettler  
Delegate of the Board of Directors and CEO  
SenioResidenz AG  
Feldeggstrasse 26  
CH-8008 Zurich  
Tel.: +41 (0)44 905 20 90  
[info@senio.ch](mailto:info@senio.ch)  
[www.senio.ch](http://www.senio.ch)

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<sup>1</sup> The conversion price of CHF 43.00 per registered share is subject to adjustment in case of a future dividend payment or par value reduction within the term of the mandatory convertible bond (to be adjusted downward by the corresponding amount).



## SenioResidenz AG

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993, ISIN CH0384629934. [www.senio.ch](http://www.senio.ch)

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