

NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, THE EUROPEAN UNION, AUSTRALIA, CANADA, THE UNITED KINGDOM OR JAPAN OR ANY OTHER JURISDICTION WHERE SUCH PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

## PRESS RELEASE

### Ad hoc announcement

Zurich, 1 September 2021

### **SenioResidenz AG – Extraordinary General Meeting approves proposal by Board of Directors for capital increase; Board of Directors sets subscription price at CHF 52.00 per registered share**

The Extraordinary General Meeting of SenioResidenz AG (BX Swiss AG: SENIO) today approved the proposal by the Board of Directors for an ordinary capital increase with 99.9%. Based on the COVID-19 Ordinance 3 of the Swiss Federal Council, physical participation by the shareholders at the Extraordinary General Meeting was not possible. Shareholders were able to transfer their votes to the independent proxy. A total of 31.1% of the issued shares were represented at the Extraordinary General Meeting.

In accordance with the proposal by the Board of Directors, the Extraordinary General Meeting approved an ordinary capital increase up to a maximum of CHF 29,451,814.80 through the issuance of up to 638,868 new registered shares with a nominal value of CHF 46.10 each (see also press release dated 27 July 2021 and the invitation to the Extraordinary General Meeting dated 11 August 2021).

The subscription price for the new registered shares from the ordinary capital increase was set today by the Board of Directors at CHF 52.00 per registered share. The subscription ratio is 3:1 which means that three existing registered shares entitle the holder to the subscription of one new registered share. There will be no rights trading. The subscription period runs from 13 September 2021 to 24 September 2021 (12.00 CEST).

The settlement date the new registered shares is planned for 30 September 2021. The listing of all new registered shares on BX Swiss AG will be applied for and the first day of trading of these shares on BX Swiss is expected to be 1 October 2021.

#### **Preliminary timetable for the capital increase**

<b>13 September 2021</b>	Start of subscription period for existing shareholders
<b>24 September 2021</b>	12:00 CEST: end of subscription period
<b>24 September 2021</b>	Placement of unsubscribed registered shares
<b>24 September 2021</b>	Publication of number of newly issued registered shares
<b>30 September 2021</b>	Delivery of the newly issued registered shares against payment of subscription price
<b>01 October 2021</b>	Listing and first trading day of the newly issued registered shares

#### **Contact**

Peter Mettler  
Delegate of the Board of Directors and CEO  
SenioResidenz AG  
Feldeggstrasse 26  
CH-8008 Zurich  
Tel.: +41 (0)44 905 20 90  
[info@senio.ch](mailto:info@senio.ch)  
[www.senio.ch/en/](http://www.senio.ch/en/)

#### **SenioResidenz AG**

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993 ISIN CH0384629934. [www.senio.ch](http://www.senio.ch)

---

#### **Disclaimer**

*This press release serves informational purposes only. It constitutes neither an offer to sell nor a solicitation to buy any securities of SenioResidenz AG. This press release does not constitute an offering prospectus within the meaning of Swiss law. Investors should base their decision to purchase or execute subscription rights or to purchase or subscribe for shares of SenioResidenz AG only on the official prospectus, which is available free of charge at the company (Email: [info@senio.ch](mailto:info@senio.ch); phone +41 (0)44 905 20 90). In addition, investors should also seek advice from their bank or their financial consultants.*

*This press release may contain specific forward-looking statements, e.g., statements including terms like "believe", "assume", "expect", "forecast", or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual results, financial situation, development or performance of the company and those explicitly or implicitly presumed in these statements. Against the background of these uncertainties, readers should not rely on forward-looking statements. SenioResidenz AG assumes no responsibility to update forward-looking statements or to adapt them to future events or developments.*

*This document and the information contained in this document are not issued in the United States of America (USA) and must not be distributed into the USA or to any US-American person (including legal entities) or to any publication with a general circulation in the USA. The shares of SenioResidenz AG may not be offered within the USA or to US-American persons. This document does not constitute an offer or invitation to purchase shares or to subscribe for any securities.*

*This document does not constitute an offer of securities in any jurisdiction where it would be unlawful to offer securities without the respective approval, registration, or the exception of such registration or approvals.*

*This document does not constitute a prospectus within the meaning of Article 35 et seqq. of the Swiss Federal Act on Financial Services (FinSA) or a prospectus within the meaning of the listing rules of BX Swiss AG. Any decision to purchase shares of SenioResidenz AG must be based only on information published in the offering prospectus, which will be issued by SenioResidenz AG.*

*The shares described in this document will publicly be offered in Switzerland only. This document does not constitute an offer to sell or an offer to purchase shares in any country or to any person, if such an offer would be unlawful or not approved.*