

## MEDIA RELEASE

### Ad hoc announcement pursuant to article 16 listing rules BX Swiss

Zurich, 23 January 2024

#### **SenioResidenz AG examines merger with Novavest Real Estate AG**

The Board of Directors of SenioResidenz AG (BX Swiss AG: SENIO) has decided to examine a merger with Novavest Real Estate AG. Both companies are very well established in the Swiss real estate market and have high-quality real estate portfolios in their respective investment segments.

The merger of the two real estate companies would result in an extremely attractive and resilient portfolio – with a mix of SenioResidenz AG's properties which are primarily focused on seniors' living and care facilities, and Novavest Real Estate AG's properties, which are primarily for residential use. The composition of the joint property portfolio would ensure optimal diversification in terms of uses as well as macro- and micro-locations.

A merger of the two companies would potentially result in a combined real estate portfolio in excess of CHF 1 billion. This strategically significant increase in portfolio size would offer investors a range of attractive benefits. For example, a merger would improve the market capitalisation of the combined company and the expected market liquidity of the shares compared to the current situation of SenioResidenz AG. Various synergies and economies of scale would also be possible.

Discussions between SenioResidenz AG and Novavest Real Estate AG regarding a potential merger are still at a very early stage. The two companies will provide information on the results of the merger talks and the next steps in due course. If the negotiations are successfully concluded, the shareholders of both companies will be able to vote on the planned merger at Extraordinary General Meetings.

#### **Contact**

Peter Mettler  
Delegate of the Board of Directors and CEO  
SenioResidenz AG  
Feldeggstrasse 26  
CH-8008 Zurich  
Tel +41 (0)44 905 20 90  
[info@senio.ch](mailto:info@senio.ch)  
[www.senio.ch](http://www.senio.ch)

#### **Important dates 2024:**

23 February 2024	Publication of annual results and Annual Report 2023
27 March 2024	Annual General Meeting 2024

#### **SenioResidenz AG**

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993, ISIN CH0384629934. [www.senio.ch](http://www.senio.ch)

#### **Disclaimer**

This media release serves information purposes only. It does not constitute a prospectus within the meaning of the Swiss Financial Services Act (FIDLEG) or the listing rules of the BX Swiss AG. It does not constitute an offer or invitation to buy or sell shares in SenioResidenz AG or to purchase or sell other financial instruments or services. This media release may contain certain forward-looking statements, e.g. statements using words such as "believe", "assume", "expect", "plan" or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual events, financial condition, development or performance of the Company and those expressed or implied by such forward-looking statements. Against the background of these uncertainties, readers should not rely on such forward-looking statements. The Company assumes no responsibility to update forward-looking statements or to adapt them to future events or developments. This media release and the information contained herein may not be distributed or transmitted into



**SENIORRESIDENZ**

Wohnen im Alter

the United States of America (USA) or distributed or transmitted to US persons (including legal entities) or to publications with a general circulation in the USA. Shares in SenioResidenz AG are not being offered for sale in the USA or to US persons.