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## PRESS RELEASE

Zurich, 27 July 2021

### SenioResidenz AG Plans capital increase to further expand real estate portfolio

- Capital increase planned through issuance of up to 638,868 new registered shares with a nominal value of CHF 46.10 each
- Issue will be carried out on a best-effort basis as part of a rights offering in Switzerland
- 3 subscription rights entitle to subscribe to one new registered share (subscription ratio 3:1)
- Subscription period runs from 13 September 2021 to 24 September 2021 (12.00 CEST)
- First trading day of the new shares on BX Swiss AG scheduled for 1 October 2021
- Extraordinary General Meeting to approve the planned capital increase to be convened on 1 September 2021

SenioResidenz AG (BX Swiss AG: SENIO) plans to expand its real estate portfolio through further acquisitions. The Company is therefore planning an ordinary capital increase during the period from 13 September 2021 to 24 September 2021, while safeguarding the subscription rights of the existing shareholders. The subscription ratio is 3:1, i.e. three existing registered shares entitle the holder to the subscription to one new registered share. Within the scope of the capital increase, up to a maximum of 638,868 new registered shares with a nominal value of CHF 46.10 each will thus be created. The issue price is yet to be determined by the Board of Directors. There will be no rights trading. New shares not subscribed for during the rights offering will be allocated to Bank J. Safra Sarasin Ltd. for further allocation to investors. The new shares will be fully entitled to dividends for the entire 2021 financial year.

#### Extraordinary General Meeting on 1 September 2021

In view of this ordinary capital increase, the Board of Directors will convene an extraordinary General Meeting on 1 September 2021 and will propose the creation of up to 638,868 registered shares with a nominal value of CHF 46.10 per registered share. The invitation to the extraordinary General Meeting is expected to be published on 12 August 2021 in the Swiss Official Gazette of Commerce (SHAB).

The Company is expected to publish the result of the capital increase on 24 September 2021 evening. The settlement date for the new registered shares is scheduled to be on 30 September 2021. The first day of trading of the new registered shares on the BX Swiss AG is planned for 1 October 2021.

#### Preliminary timetable for capital increase

<b>13 September 2021</b>	Start of the subscription period for existing shareholders
<b>24 September 2021</b>	12.00 noon CEST: End of subscription period
<b>24 September 2021</b>	Placement of unsubscribed registered shares
<b>24 September 2021</b>	Publication of number of newly issued registered shares
<b>30 September 2021</b>	Delivery of newly issued registered shares against payment of subscription price
<b>01 October 2021</b>	Listing and first trading day for the new registered shares

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**SenioResidenz AG**

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993 ISIN CH0384629934. [www.senio.ch](http://www.senio.ch)

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